

15 December 2022

ASX ANNOUNCEMENT

APA Group (ASX: APA)

Estimated interim distribution

For the six months ending 31 December 2022

APA Group (ASX:APA) today announced an estimated FY23 interim distribution of 26.0 cents per security for the six months ending 31 December 2022. This represents a 4.0% increase over the FY22 interim distribution of 25.0 cents per security.

Consistent with previous guidance, total distributions for FY23 are expected to be 55.0 cents per security, inclusive of the distribution of 26.0 cents per security for the six months ending 31 December 2022.

The actual amount of the interim distribution and its tax deferred status will be confirmed following finalisation of the half year results, which are due for release on 23 February 2023. APA will confirm allocable franking credits when finalising the interim distribution with the release of the half year results on 23 February 2023.

The key dates for the interim distribution are:

Securities trade ex-distribution 29 December 2022
Record Date 30 December 2022
Payment Date 16 March 2023

Distribution Reinvestment Plan (DRP)

The DRP remains suspended for this interim distribution. All APA securityholders will receive their distributions in cash.

Payment of Interim Distribution

Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

Authorised for release by Amanda Cheney

Company Secretary

About APA Group (APA)

APA is a leading Australian Securities Exchange (ASX) listed energy infrastructure business. We own and/or manage and operate a diverse, \$21 billion portfolio of gas, electricity, solar and wind assets. Consistent with our purpose to strengthen communities through responsible energy, we deliver approximately half of the nation's gas usage and connect Victoria with South Australia and New South Wales with Queensland through our investments in electricity transmission assets. We are also one of the largest owners and operators of renewable power generation assets in Australia, with wind and solar projects across the country.



APA Infrastructure Limited is a wholly owned subsidiary of APA Infrastructure Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au.

APA Group Limited

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