



Update Summary

Entity name

APA GROUP

Security on which the Distribution will be paid

APA - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

28/8/2024

Reason for the Update

Update to 2A.9 (Actual - Total distribution payment amount per security), 2B.2a currency information, 3A and 3E (information about distribution and tax components)

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

APA GROUP

1.2 Registered Number Type

other

Registration Number

APA Infrastructure Trust ARSN 091 678 778 and APA Investment Trust ARSN 115 585 441

1.3 ASX issuer code

APA

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to 2A.9 (Actual - Total distribution payment amount per security), 2B.2a currency information, 3A and 3E (information about distribution and tax components)

1.4b Date of previous announcement(s) to this update

24/7/2024

1.5 Date of this announcement

28/8/2024

1.6 ASX +Security Code

APA

ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2024

2A.4 +Record Date

28/6/2024

2A.5 Ex Date

27/6/2024

**2A.6 Payment Date**

18/9/2024

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this formEstimated or Actual?
Actual

AUD 0.29500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.)

Yes

2B.2 Please provide a description of your currency arrangements

Securityholders with a registered address in New Zealand may elect to receive distributions by direct credit in NZ or AUS dollars by providing bank account prior to the relevant record date. If no direct credit or DRP election is made, payment will be withheld in NZ dollars. Securityholders may obtain the necessary direct credit form from the share registry via email apagroup@linkmarketservices.com.au or by telephone +61 1800 992 312.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD 0.32234650

**2B.2b Please provide the exchange rates used for non-primary currency payments**

AUD/NZD = 1.0927

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**Estimated or Actual?**

Actual

28/8/2024

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Securityholders with a registered address in New Zealand may elect to receive distributions by direct credit in NZ or AUS dollars by providing bank account prior to the relevant record date. If no direct credit or DRP election is made, payment will be withheld in NZ dollars. Securityholders may obtain the necessary direct credit form from the share registry via email apagroup@linkmarketservices.com.au or by telephone +61 1800 992 312.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Friday June 28, 2024 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Securityholders may obtain the necessary direct credit form from the share registry via email apagroup@linkmarketservices.com.au or by telephone +61 1800 992 312.

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.29500000

3A.1a(i) Date that actual ordinary amount will be announced

28/8/2024

Estimated or Actual?

Actual

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.29500000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

23.9132 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.07054400

3A.5 Percentage amount of dividend which is unfranked

76.0868 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.22445600



3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79	0.009887	Actual
Unfranked dividends not declared to be conduit foreign income	9.80	0.214218	Actual
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97	0.000351	Actual
Managed investment trust fund payments	9.105		
Franked distributions from trusts	9.120	0.070544	Actual
Gross cash distribution	9.121	0.295000	Actual
Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		
Other income	9.130		
Royalties	9.135		
NCMI			
Excluded from NCMI			



Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday July 1, 2024 17:00:00

4A.3 DRP discount rate

1.5000 %

4A.4 Period of calculation of reinvestment price**Start Date**

10/7/2024

End Date

23/7/2024

4A.5 DRP price calculation methodology

10-day volume weighted average price (VWAP), commencing 7 trading days after the record date.

4A.6 DRP Price (including any discount):

AUD 7.82040

4A.7 DRP +securities +issue date

18/9/2024

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules<https://www.apa.com.au/globalassets/documents/ir-misc/apa-group-divident-reinvestment-plan-drp-rules.pdf>**4A.13 Further information about the DRP**<https://www.apa.com.au/investors/my-securities/distribution-reinvestment-plan/>

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution**5.2 Additional information for inclusion in the Announcement Summary**